

*Electronically Filed on
September 13, 2006*

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

USA CAPITAL REALTY ADVISORS, LLC, Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

USA SECURITIES, LLC,
Debtor.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

Chapter 11

**RESPONSE OF JV DIRECT
LENDERS TO FIRST INTERIM
FEE AND EXPENSES
APPLICATION OF SHEA &
CARLYON, LTD., SPECIAL
(LOCAL) COUNSEL TO THE
OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS
OF USA CAPITAL FIRST TRUST
DEED FUND, LLC,**

Hearing Date: September 28, 2006
Hearing Time: 9:30 a.m.

JV Direct Lenders, by and through their counsel, Janet L. Chubb, Esq., of Jones Vargas, respond to First Interim Fee and Expense Application of Shea & Carlyon, Ltd., Special (Local) Counsel to the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, ("Application") and state that they have no objection to the Application as long as the attorneys' fees and expenses requested are not paid from any monies belonging to the JV Direct Lenders as beneficiaries of those certain direct loans listed in the in the Second Amended Statement of Jones Vargas Pursuant to Bankruptcy Rule 2019 filed on September 13, 2006.

DATED this 13th day of September, 2006.

JONES VARGAS

By: //s// Janet L. Chubb
JANET L. CHUBB, ESQ.
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CERTIFICATE OF SERVICE

1. We filed the following document(s) on September 13, 2006:

RESPONSE TO FIRST INTERIM FEE AND EXPENSE APPLICATION OF SHEA & CARLYON, LTD., SPECIAL (LOCAL) COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC

2. Upon filing, I served the above-named document(s) by the following means to the persons as listed below:

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9 **9 b Personal Service** (list persons and addresses):
I personally delivered the document(s) to the persons at these addresses:

10
11 **9** For a party represented by an attorney, delivery was made by
12 handing the document(s) to the attorney or by leaving the document(s) at
13 the attorney's office with a clerk or other person in charge, or if no one is in
14 charge by leaving the document(s) in a conspicuous place in the office.

15 **9** For a party, delivery was made by handing the document(s) to the
16 party or by leaving the document(s) at the person's dwelling house or usual
17 place of abode with someone of suitable age and discretion residing there.

18 **: c. By direct email (as opposed to through the ECF System)** (list persons
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9 e. By fax transmission (list persons and fax numbers):

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

9 f. By messenger:

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. (A declaration by the messenger must be attached to this Certificate of Service).

3. And on September 14, 2006, we will serve the above-named document(s) **United States mail, postage fully prepaid** (list persons and addresses):

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I declare under penalty of perjury that the foregoing is true and correct.

DATED this 13th day of September, 2006.

Tawney Waldo
Name

//s// Tawney Waldo
Signature

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